



LONG TERM CARE INSURANCE PROPOSAL REQUEST

info@ephc.com

Economic Planning Health Corporation (631)345-2300 / Fax (631)205-1501

Contact Name: _____

Telephone #: _____

Mailing Address: _____

Fax #: _____ Email address: _____

1) Client's Name: _____

2) Gender: F M Date of Birth: _____

Non-tobacco Cigarette Smoker Cigars - How often? _____ Chewing Tobacco

Height: _____ Weight _____ State of Residence: _____

Medical History: (IMPORTANT - include date of diagnosis, what kind of treatment and length of treatment, medications -duration and dosage. NOTE - the more details provided, the more an accurate quote will be given)

Have you ever taken an antidepressant medication or received counseling for any reason?

Yes or No

Please provide details:

3) Spouse's Name: _____

4) Gender: F M Date of Birth: _____

Non-tobacco Cigarette Smoker Cigars - How often? _____ Chewing Tobacco

Height: _____ Weight _____ State of Residence: _____

Medical History: (IMPORTANT - include date of diagnosis, what kind of treatment and length of treatment, medications - Duration and dosage. NOTE - the more details provided, the more an accurate quote will be given)

Has you ever taken an antidepressant medication or received counseling for any reason?

Yes or No

Please provide details:

Single, Married or spouse is not applying

Benefit Amount:

1) _____ Daily Monthly

2) _____ Daily Monthly

Benefit Period: 2yrs 3yrs 4yrs 5yrs 7yrs 8yrs 10yrs Unlimited
(If available)

Elimination Period: 0 day 30 days 60 days 90 days 180days

Riders:

Shared Care

Waiver of premium

Return of premium

Simple COLA or Compound COLA

Period/Home Health Care